

Tangerang, 16 July 2021
No: 057/MDS/CSL/07/2021

To.
**Chairman of Board of Commissioners
Financial Services Authority / Otoritas Jasa Keuangan (“OJK”)
Gedung Sumitro Djohadikusumo
Jl. Lapangan Banteng Timur 2-4
Jakarta - 10710**

Attn. to : Chief Executive of Capital Market Supervision

Subject : Reports of Material Information or Facts

Dear Sir,

We hereby for and on behalf of PT Matahari Department Store Tbk. submit a Material Information or Fact Report as follows:

Name of Issuer or Public Company : PT Matahari Department Store Tbk (“**Company**”)
Business Field : Retail
Phone : (021) 5475333
Facsimile : (021) 5475232
Electronic mail address (e-mail) : corp.comm@matahari.co.id

1.	Date of occurrence	14 July 2021
2.	Types of Material Information or Facts	Changes of direct or indirect controlling entity of the Company
3.	Description of Material Information or Facts*)	<p>On May 5, 2021, Auric Digital Pte. Ltd. (“Auric”) issued a statement of voluntary tender offer (“VTO”) to the Company's Shareholders to purchase the Company's shares, with an offering period starting June 4, 2021 until July 3, 2021.</p> <p>On July 15, 2021, in accordance with the Financial Services Authority Regulation No. 9/POJK.04/ 2018 (“POJK 9/2018”), Auric announced that they became the new controlling shareholder in the Company as of July 14, 2021, where as a result of the VTO, Auric now owns 840,776,696 shares of the Company or equivalent to 32% (thirty two percent) of the Company's total issued and paid-up capital.</p> <p>Auric is a company incorporated in Singapore under the laws of Singapore with registration number 202105554N and domiciled at 50 Collyer Quay #05-06, OUE Bayfront, Singapore. Auric is a company that conducts its business activities in the investment sector.</p>

		<p>Prior to Auric becoming the controlling entity of the Company, there were no parties that either directly or indirectly controlled the Company in accordance with POJK 9/2018. Therefore, Auric has no affiliation with the previous controlling party of the Company.</p>
4.	<p>The impact of the incident, material information or facts on the operational activities, law, financial condition, or business continuity of the Issuer or Public Company</p>	<p>The Company previously did not have a party that either directly or indirectly controlled the Company, and the Company now has a controlling shareholder, as defined in accordance with POJK 9/2018.</p> <p>There is no impact on the operational activities, law, financial condition, or business continuity of the Company.</p>
5.	<p>Others</p>	<p>-</p>

Thank you for your attention and cooperation

Yours sincerely,



Miranti Hadisusilo

Corporate Secretary and Legal Director

Copy To :

The Board of Directors of PT Bursa Efek Indonesia